

EFERT Result Review - 1QCY25



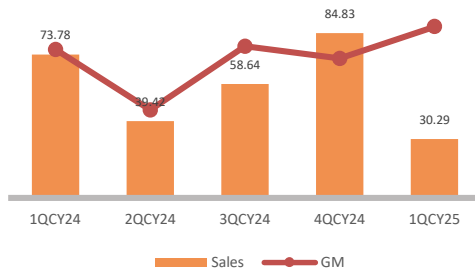
Tuesday, April 22, 2025

Rupees' millions	1QCY25	1QCY24	YoY	CY24	CY23	YoY
Net Sales	30,286	73,783	59.0% ▼	256,675	223,705	14.7% ▲
Cost of Sales	-19,604	-51,266	61.8% ▼	-184,391	-151,407	21.8% ▲
Gross Profit	10,682	22,518	52.6% ▼	72,285	72,297	0.0% ▼
SG&A Expenses	-4,461	-5,494	18.8% ▼	-22,615	-17,060	32.6% ▲
Other Expenses	-529	-1,084	51.2% ▼	-4,513	-7,347	38.6% ▼
Operating Profit	5,692	15,940	64.3% ▼	45,156	47,890	5.7% ▼
Other Income	324	1,286	74.8% ▼	4,128	3,714	11.2% ▲
Finance Cost	-1,090	-160	579.2% ▲	-4,129	-1,911	116.1% ▲
Profit Before Taxation	4,926	17,066	71.1% ▼	45,156	49,693	9.1% ▼
Taxation	-2,028	-6,282	67.7% ▼	-16,896	-23,502	28.1% ▼
Profit After Taxation	2,898	10,784	73.1% ▼	28,260	26,191	7.9% ▲
Earnings Per Share	2.17	8.08	73.1% ▼	21.16	19.61	7.9% ▲
Dividend	2.25	8.00	71.9% ▼	22.00	20.50	7.3% ▲
Bonus	-	-		-	-	

Closing Period: 05 May 2025 - 06 May 2025

Gross Margin	35.3%	30.5%	4.8% ▲	28.2%	32.3%	4.2% ▼
SG&A Expenses to Sales	-14.7%	-7.4%	7.3% ▲	-8.8%	-7.6%	1.2% ▲
Other Income to Sales	1.1%	1.7%	0.7% ▼	1.6%	1.7%	0.1% ▼
Ex. Gain / (Loss) to Sales	-14.7%	-7.4%	7.3% ▲	-8.8%	-7.6%	1.2% ▲
Effective Taxation	-41.2%	-36.8%	4.4% ▲	-37.4%	-47.3%	9.9% ▼
Net Margin	9.6%	14.6%	5.0% ▼	11.0%	11.7%	0.7% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

